
c2cgeoform Documentation

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Camptocamp

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CHAPTER 1

Prerequisites

The following system packages must be installed on your system:

- `python-virtualenv`
- `libpq-dev` (header files for PostgreSQL)
- `gettext`

On Windows, you should install `make` using Cygwin (and put the `bin` folder into the path). For Python, please use Python $\geq 3.x$.

You need to install PostgreSQL and PostGIS. On Ubuntu, the packages `postgresql-server-dev-9.3` and `python-dev` are required.

2.1 Creating a c2cgeoform project

This page describes how to create a c2cgeoform project. A c2cgeoform project is basically a Pyramid project with c2cgeoform enabled in the project.

2.1.1 Install c2cgeoform

```
git clone git@github.com:camptocamp/c2cgeoform.git
cd c2cgeoform
make build
```

On Windows, you should use the https way to clone the repository:

```
git clone https://github.com:camptocamp/c2cgeoform.git
```

2.1.2 Create a Pyramid project using c2cgeoform scaffold

Note that if PYTHONPATH does not exist as an environment variable, template files (*.tmpl) are not rendered in new project folder.

```
export PYTHONPATH=$PYTHONPATH
.build/venv/bin/pcreate -s c2cgeoform ../c2cgeoform_project
```

2.1.3 Initialize a git repository

Make your new project folder a git repository.

```
cd ../c2cgeoform_project
git init
git add .
git commit -m 'Initial commit'
```

2.1.4 Install the project and its dependencies

```
make build
```

2.1.5 Set up database

First of all you need to have a PostGIS database for the project. Create the database:

```
sudo -u postgres psql -c "CREATE USER \"www-data\" WITH PASSWORD 'www-data';"

sudo -u postgres createdb c2cgeoform_project
sudo -u postgres psql -d c2cgeoform_project -c 'CREATE EXTENSION postgis;'
sudo -u postgres psql -c 'GRANT ALL ON DATABASE c2cgeoform_project TO "www-data";'
```

When you do have a Postgres role and a PostGIS database edit the `development.ini` and `production.ini` files and set `sqlalchemy.url` appropriately. For example:

```
sqlalchemy.url = postgresql://www-data:www-data@localhost:5432/c2cgeoform_project
```

Now create the tables:

```
make initdb
```

Note that this will launch the python script `c2cgeoform_project/scripts/initializedb.py`. You will have to customize this thereafter.

2.1.6 Run the development server

You are now ready to run the application:

```
make serve
```

Visit the following URLs to verify that the application works correctly: <http://localhost:6543/excavations/new> and <http://localhost:6543/excavations>.

2.2 Defining the model for a form

The underlying schema for a `c2cgeoform` form is defined as a SQLAlchemy model. A simple definition is shown below:

```
from sqlalchemy import (Column, Integer, Text)
import deform
from uuid import uuid4
```

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```

from c2cgeoform.models import Base

class Comment(Base):
    __tablename__ = 'comments'
    __colanderalchemy_config__ = {
        'title': 'A very simple form'
    }

    id = Column(Integer, primary_key=True, info={
        'colanderalchemy': {
            'widget': deform.widget.HiddenWidget()
        }})

    hash = Column(Text, unique=True, default=lambda: str(uuid4()), info={
        'colanderalchemy': {
            'widget': HiddenWidget()
        }})

    name = Column(Text, nullable=False, info={
        'colanderalchemy': {
            'title': 'Name'
        }})

    comment = Column(Text, nullable=True, info={
        'colanderalchemy': {
            'title': 'Comment',
            'widget': deform.widget.TextAreaWidget(rows=3),
        }})

```

This SQLAlchemy model is enriched with properties for ColanderAlchemy, for example to set a title for a field, use a specific Deform widget or use a Colander validator.

In general, every SQLAlchemy model can be used as schema for a form. The only requirements are:

- The model class must contain exactly one primary key column. Tables with composite primary keys are not supported.

A more complex example for a model can be found [here](#). For more information on how to define the model, please refer to the [SQLAlchemy](#), [ColanderAlchemy](#), [Colander](#) and [Deform](#) documentations.

2.3 Create the views for your model

There is already a views class created in your project by the scaffold, see file `views/excavation.py`. Let's have a look on that file content.

To ease creation of views classes, c2cgeoform comes with an abstract class that contains base methods to display grids, render forms and save data. This is why ExcavationViews extends AbstractViews for a specific SQLAlchemy model and colander schema:

```

@view_defaults(match_param='table=excavations')
class ExcavationViews(AbstractViews):

    _model = Excavation
    _base_schema = base_schema

```

Also note the `@view_defaults` which says that all the views declared in this class will only apply when the route parameter named `table` will be equal to "excavation". The routes given by `c2cgeoform` have the following form:

- `c2cgeoform_index: {table}`
- `c2cgeoform_grid: {table}/grid.json`
- `c2cgeoform_item: {table}/{id}`
- `c2cgeoform_item_duplicate: {table}/{id}/duplicate`

Those routes are registered in the pyramid config by the `routes` module (see the `routes.py` file situated at the root of the generated project).

```
register_models(config, [  
    ('excavations', Excavation))
```

To select records through urls, we also need a unique field, this is given by:

```
__id_field = 'hash'
```

And to show the table records grid we need a definition per column:

```
__list_fields = [  
    _list_field('reference_number'),  
    _list_field('request_date'),  
    ...  
)
```

Finally we need a method for each view, for a typical use case, we could have 6 views:

- `index`: Return HTML page with the grid.
- `grid`: Return records as JSON for the grid.
- `edit`: Show create or edit form for the specified record.
- `duplicate`: Show duplication form for the specified record.
- `delete`: Delete the specified record.
- `save`: Save new record or modifications to existing record.

In a typical use case, those views will only call the super class method with the same name.

2.4 Configure the grid

Grid columns can be configured using the `__list_fields` property of the views class, which is an ordered list of `ListField` objects, one for each column.

The `ListField` constructor take some parameters:

- `model`: the SQLAlchemy mapper (required if `attr` is an attribute name).
- `attr`: the model attribute name to use or an SQLAlchemy InstrumentedAttribute.
- `key`: an identifier for the column, default to `attribute.key`.
- `label`: text for the column header, default to colanderalchemy title for the field.
- `renderer`: callable that takes an entity of the SQLAlchemy mapper and returns a string value.

- `sort_column`: An `InstrumentedAttribute` to use in `sort_by`.
- `filter_column`: An `InstrumentedAttribute` to filter with.
- `visible`: a boolean for the initial visible state of this column.

Every time the table index page asks for data from the grid view, the `AbstractView` will create a default query using `AbstractViews._base_query` method.

If you use columns coming from relationships, this might result in sending one request to the database for each relationship and each record. In such cases, you should override the `_base_query` method to use eager loading for those relationships, for example:

```
def _base_query(self):
    return self._request.dbsession.query(Excavation).distinct(). \
        join('situations'). \
        options(subqueryload('situations'))
```

Note that you also need to `join` the relationships you use for sorting and filtering.

2.5 Understanding the schemas

`ColanderAlchemy` allows creating `Colander` schemas directly from `SQLAlchemy` model classes.

Additionally, `c2cgeoform` provides its own classes with extended features. A basic use case schema creation will look like:

```
from model import MyClass
schema = GeoFormSchemaNode(MyClass)
```

See the following API to understand what is going on behind the scene.

class `c2cgeoform.schema.GeoFormSchemaNode` (**args*, ***kw*)

An `SQLAlchemySchemaNode` with deferred request and dbsession properties. This will allow defining schemas that requires the request and dbsession at module-scope.

Example usage:

```
schema = GeoFormSchemaNode(MyModel)

def create_form(request, dbsession):
    return Form(
        schema = schema.bind(
            request=request,
            dbsession=request.dbsession),
        ...
    )
```

add_unique_validator (*column*, *column_id*)

Adds an unique validator on this schema instance.

column `SQLAlchemy ColumnProperty` that should be unique.

column_id `SQLAlchemy MapperProperty` that is used to recognize the entity, basically the primary key `ColumnProperty`.

class `c2cgeoform.schema.GeoFormManyToManySchemaNode` (*class_*, *includes=None*, **args*, ***kw*)

A `GeoFormSchemaNode` that properly handles many to many relationships.

includes: Default to primary key name(s) only.

objectify (*dict_, context=None*)

Method override that returns the existing ORM class instance instead of creating a new one.

2.6 Configure the widgets

All Deform widgets can be used with `c2cgeoform`. See the [Deform examples](#) and [widgets API reference](#) for detailed description about available options.

Additionally, `c2cgeoform` provides some extra widgets:

class `c2cgeoform.ext.deform_ext.FileUploadWidget` (*tmpstore, get_url=None, **kw*)

Extension of `deform.widget.FileUploadWidget` to be used in a model class that extends the `models.FileData` mixin class.

Note that, contrary to `deform.widget.FileUploadWidget`, this extension is not meant to be used with the `deform.FileData Colander` type. Instead it works with the `colander.Mapping` type, which is what `colanderalchemy` uses for an `SQLAlchemy` model class.

Note also that it is required to set `unknown` to `'preserve'` in the `__colanderalchemy_config__` dictionary.

Example usage

```
from c2cgeoform import models
from c2cgeoform.ext import deform_ext

class Photo(models.FileData, Base):
    __tablename__ = 'photo'
    __colanderalchemy_config__ = {
        'title': _('Photo'),
        'unknown': 'preserve',
        'widget': deform_ext.FileUploadWidget(file_upload_temp_store)
    }
    permission_id = Column(Integer, ForeignKey('excavations.id'))
```

Attributes/Arguments

get_url (optional) A callback function *function(request, id) -> string* which returns the URL to get the file.

Example usage:

```
'widget': deform_ext.FileUploadWidget(
    _file_upload_temp_store,
    get_url=lambda request, id: request.route_url('file', id=id)
)
```

class `c2cgeoform.ext.deform_ext.MapWidget` (***kw*)

A Deform widget that fits with `GeoAlchemy 2` geometry columns and shows an `OpenLayers 3` map which allows to draw and modify geometries.

Example usage

```
geom = Column(
    geoalchemy2.Geometry('POLYGON', 4326, management=True), info={
        'colanderalchemy': {
            'typ': colander_ext.Geometry(
                'POLYGON', srid=4326, map_srid=3857),
```

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```

        'widget': deform_ext.MapWidget (
            base_layer='new ol.layer.Tile({ source: new ol.source.OSM() })',
            center=[829170, 5933942],
            zoom=7,
            fit_max_zoom=14
        )
    })

```

To customize the map, the template file *map.pt* has to be overwritten.

Attributes/Arguments

base_layer (str, optional): Javascript code returning the map base layer.

center ([x, y], optional): Initial center when no geometry is given.

zoom (int, optional): Initial zoom when no geometry is given.

fit_max_zoom (int, optional): Maximum zoom when fitting to given geometry.

class `c2cgeoform.ext.deform_ext.RecaptchaWidget (**kw)`

A Deform widget for Google reCaptcha.

In *c2cgeoform* this widget can be used by setting the *show_captcha* flag when calling *register_schema()*.

Example usage:

```

register_schema (
    'comment', model.Comment, show_confirmation=False,
    show_captcha=True,
    recaptcha_public_key=settings.get('recaptcha_public_key'),
    recaptcha_private_key=settings.get('recaptcha_private_key'))

```

Attributes/arguments

public_key (required) The Google reCaptcha site key.

private_key (required) The Google reCaptcha secret key.

class `c2cgeoform.ext.deform_ext.RelationCheckBoxListWidget (model, id_field='id', label_field='label', order_by=None, **kw)`

Extension of the widget `deform.widget.CheckboxChoiceWidget` which loads the values from the database using a SQLAlchemy model.

For n:m relations the widget can be used like so:

```

situations = relationship(
    "Situation",
    secondary=situation_for_permission,
    cascade="save-update,merge,refresh-expire",
    info={
        'colanderalchemy': {
            'title': _('Situations'),
            'widget': RelationCheckBoxListWidget (
                Situation,
                'id',
                'name',
                order_by='name',
                edit_url=lambda request, value: request.route_url(

```

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```

        'c2cgeoform_item',
        table='situations',
        id=value
    )
),
'includes': ['id'],
'validator': manytomany_validator
}
})

```

Attributes/Arguments

model (required) The SQLAlchemy model that is used to generate the list of values.

id_field The property of the model that is used as value. Default: `id`.

label_field The property of the model that is used as label. Default: `label`.

order_by The property of the model that is used for the `order_by` clause of the SQL query. Default: `None`.

edit_url (optional) a function taking request and value as parameter and returning an url to the corresponding resource.

For further attributes, please refer to the documentation of `deform.widget.Select2Widget` in the deform documentation: <<http://deform.readthedocs.org/en/latest/api.html>>

```

class c2cgeoform.ext.deform_ext.RelationRadioChoiceWidget(model, id_field='id',
                                                         label_field='label',
                                                         order_by=None, **kw)

```

Extension of the widget `deform.widget.RadioChoiceWidget` which loads the values from the database using a SQLAlchemy model.

Example usage

```

districtId = Column(Integer, ForeignKey('district.id'), info={
    'colanderalchemy': {
        'title': 'District',
        'widget': deform_ext.RelationRadioChoiceWidget(
            District,
            'id',
            'name',
            order_by='name'
        )
    }
})

```

The values of this field are filled with entries of model `District`, whereas property `id` is used as value and `name` as label.

Attributes/Arguments

model (required) The SQLAlchemy model that is used to generate the list of values.

id_field The property of the model that is used as value. Default: `id`.

label_field The property of the model that is used as label. Default: `label`.

order_by The property of the model that is used for the `order_by` clause of the SQL query. Default: `None`.

For further attributes, please refer to the documentation of `deform.widget.RadioChoiceWidget` in the deform documentation: <<http://deform.readthedocs.org/en/latest/api.html>>

class `c2cgeoform.ext.deform_ext.RelationSearchWidget` (*url*, ***kw*)

A Deform widget to select an item via a search field. This widget is similar to the `RelationSelectWidget`, but instead of a select-box a Twitter Typeahead search field is shown.

Example usage:

```
address_id = Column(Integer, ForeignKey('address.id'), info={
    'colanderalchemy': {
        'title': _('Address'),
        'widget': deform_ext.RelationSearchWidget(
            url=lambda request: request.route_url('addresses'),
            model=Address,
            min_length=1,
            id_field='id',
            label_field='label'
        )
    })
}}
```

The user is responsible for providing a web-service at the given URL. The web service should expect requests of the form `?term=<search_terms>`. And it should return responses of this form:

```
[{"id": 0, "label": "foo"}, {"id": 1, "label": "bar"}]
```

The name of the id and label keys are configurable. See below.

Attributes/arguments

url (required) The search service URL, or a function that takes a request and returns the search service URL.

model (required) The SQLAlchemy model class associated to the linked table.

min_length The minimum character length needed before suggestions start getting rendered. Default: 1.

id_field The name of the “id” property in JSON responses. Default: “id”.

label_field The name of the “label” property in JSON responses. Default: “label”.

limit The maximum number of suggestions. Default: 8.

class `c2cgeoform.ext.deform_ext.RelationSelect2Widget` (*model*, *id_field='id'*, *label_field='label'*, *default_value=None*, *order_by=None*, ***kw*)

Extension of the widget `deform.widget.Select2Widget` which loads the values from the database using a SQLAlchemy model.

Example usage

```
districtId = Column(Integer, ForeignKey('district.id'), info={
    'colanderalchemy': {
        'title': 'District',
        'widget': deform_ext.RelationSelect2Widget(
            District,
            'id',
            'name',
            order_by='name',
            default_value='', _('- Select -')
        )
    })
}}
```

The values of this `<select>` field are filled with entries of model `District`, whereas property `id` is used as value and `name` as label.

For n:m relations the widget can be used like so:

```
situations = relationship(
    "Situation",
    secondary=situation_for_permission,
    cascade="save-update,merge,refresh-expire",
    info={
        'colanderalchemy': {
            'title': _('Situations'),
            'widget': RelationSelect2Widget (
                Situation,
                'id',
                'name',
                order_by='name',
                multiple=True
            ),
            'includes': ['id'],
            'validator': manytomany_validator
        }
    })
```

Attributes/Arguments

model (required) The SQLAlchemy model that is used to generate the list of values.

id_field The property of the model that is used as value. Default: id.

label_field The property of the model that is used as label. Default: label.

order_by The property of the model that is used for the `order_by` clause of the SQL query. Default: None.

default_value A default value that is added add the beginning of the list of values that were loaded from the database. For example: `default_value=('', _('- Select -'))` Default: None.

multiple Allow to select multiple values. Requires a n:m relationship. Default: False.

For further attributes, please refer to the documentation of `deform.widget.Select2Widget` in the deform documentation: <<http://deform.readthedocs.org/en/latest/api.html>>

class `c2cgeoform.ext.deform_ext.RelationSelectMapWidget` (*url*, *label_field='label'*, ***kw*)

A Deform widget to select an item on a map. From the idea, this widget is similar to the `RelationSelectWidget`, but instead of a select-box a map is shown.

Example usage

```
bus_stop = Column(Integer, ForeignKey('bus_stops.id'), info={
    'colanderalchemy': {
        'title': 'Bus stop',
        'widget': deform_ext.RelationSelectMapWidget (
            label_field='name', url='/bus_stops'
        )
    }
})
```

The user is responsible for providing a web-service under the given URL, which returns a list of features as GeoJSON. The features must contain the two properties specified with `id_field` and `label_field`. The geometries are expected to use the CRS `EPSG:4326`.

To customize the map, the template file `map_select.pt` has to be overwritten.

Attributes/Arguments

url (required) The URL to the web-service which returns the GeoJSON features or a callback function *function(request) -> string* which returns the URL to the web-service. Example usage:

```
'widget': deform_ext.RelationSelectMapWidget (
    label_field='name',
    url=lambda request: request.route_url('bus_stops')
)
```

label_field The property of the GeoJSON features that is used as label. Default: label.

```
class c2cgeoform.ext.deform_ext.RelationSelectWidget (model, id_field='id', label_field='label', default_value=None, order_by=None, **kw)
```

Extension of the widget ``deform.widget.SelectWidget`` which loads the values from the database using a SQLAlchemy model.

Example usage

```
districtId = Column(Integer, ForeignKey('district.id'), info={
    'colanderalchemy': {
        'title': 'District',
        'widget': deform_ext.RelationSelectWidget (
            District,
            'id',
            'name',
            order_by='name',
            default_value=('', _('- Select -'))
        )
    })
})
```

The values of this <select> field are filled with entries of model `District`, whereas property `id` is used as value and `name` as label.

For n:m relations the widget can be used like so:

```
situations = relationship(
    "Situation",
    secondary=situation_for_permission,
    cascade="save-update,merge,refresh-expire",
    info={
        'colanderalchemy': {
            'title': _('Situations'),
            'widget': RelationSelectWidget (
                Situation,
                'id',
                'name',
                order_by='name',
                multiple=True
            ),
            'includes': ['id'],
            'validator': manytomany_validator
        }
    })
```

Attributes/Arguments

model (required) The SQLAlchemy model that is used to generate the list of values.

id_field The property of the model that is used as value. Default: `id`.

label_field The property of the model that is used as label. Default: `label`.

order_by The property of the model that is used for the `order_by` clause of the SQL query. Default: `None`.

default_value A default value that is added add the beginning of the list of values that were loaded from the database. For example: `default_value=(' ', _('- Select -'))` Default: `None`.

multiple Allow to select multiple values. Requires a n:m relationship. Default: `False`.

For further attributes, please refer to the documentation of `deform.widget.SelectWidget` in the `deform` documentation: <<http://deform.readthedocs.org/en/latest/api.html>>

2.7 Using custom templates

c2cgeoform distinguishes two types of templates: **views** templates and **widget** templates. - Views templates are used directly by Pyramid and provide the site structure. - Widgets templates are used by Deform to render the forms.

2.7.1 Default views templates

The default c2cgeoform views templates are located in the `templates` folder and use `jinja2` syntax.

c2cgeoform comes with partial templates that are included in views templates of your project.

2.7.2 Overriding widgets templates globally

Deform widget templates are located in the `templates/widgets` folder and use the `chameleon` syntax.

At rendering time, Deform will search folders for the templates in order they appear in Form renderer `search_path` property. c2cgeoform configure it to:

```
default_search_paths = (
    resource_filename('c2cgeoform', 'templates/widgets'),
    resource_filename('deform', 'templates'))
```

But you can add you own widgets folder, in your package `__init__.py` file before including `c2cgeoform` using:

```
import c2cgeoform
search_paths = (
    (resource_filename(__name__, 'templates/widgets'),) +
    c2cgeoform.default_search_paths
)
c2cgeoform.default_search_paths = search_paths
```

To overwrite globally the `Deform` templates or the templates coming from `c2cgeoform` (like the map widget), you just need to copy the template to your application `templates/widgets` folder.

2.7.3 Use a custom template for a form or a specific widget in a form

Both the form main template and widget templates can be changed locally for a given model by giving a `template` property to the `Widget`.

```
base_schema = GeoFormSchemaNode(
    Comment,
    widget=FormWidget(template='comment'))
```

Note that it is possible to create a layout for the form fields without completely overriding the form template by giving a `fields_template` to the form schema.

```
base_schema = GeoFormSchemaNode(  
    Comment,  
    widget=FormWidget(fields_template='comment_fields'))
```

Here is the default one: https://github.com/camptocamp/c2cgeoform/blob/master/c2cgeoform/templates/widgets/mapping_fields.pt

2.8 Writing tests

2.9 Internationalization

This page describes how to set up the development environment for working on c2cgeoform. It is for developers working on c2cgeoform itself, not for developers working on c2cgeoform-based applications.

Note that c2cgeoform is a framework with a [Pyramid scaffold](#) used to create c2cgeoform-based applications. This scaffold produce a fully functional c2cgeoform-base project: the c2cgeoform_demo project.

When running code checks and tests, these jobs are first run on the c2cgeoform framework itself. Then the c2cgeoform_demo project is generated in *.build* folder. Finally, the checks and tests are launched in this project.

Note that you should never alter the c2cgeoform_demo project itself but the c2cgeoform scaffold and regenerate the c2cgeoform_demo project.

3.1 Clone the project

```
git clone git@github.com:camptocamp/c2cgeoform.git
cd c2cgeoform
```

3.2 Run the checks

```
make check
```

3.3 Run the tests

Create the tests database:

```
sudo -u postgres psql -c "CREATE USER \"www-data\" WITH PASSWORD 'www-data';"

export DATABASE=c2cgeoform_demo_tests
sudo -u postgres psql -d postgres -c "CREATE DATABASE $DATABASE OWNER \"www-data\";"
sudo -u postgres psql -d $DATABASE -c "CREATE EXTENSION postgis;"
```

Run the framework and demo tests:

```
make test
```

3.4 Serve the c2cgeoform_demo project

You need to create a PostGIS database. For example:

```
export DATABASE=c2cgeoform_demo
sudo -u postgres psql -d postgres -c "CREATE DATABASE $DATABASE OWNER \"www-data\";"
sudo -u postgres psql -d $DATABASE -c "CREATE EXTENSION postgis;"
make initdb
```

Run the development server:

```
make serve
```

You can now open the demo project in your favorite browser: <http://localhost:6543/>

And there you go, you're ready to develop, make changes in c2cgeoform, run checks and tests in c2cgeoform. And finally see the results in c2cgeoform demo application.

3.5 Deploy the c2cgeoform_demo on demo server

Prepare the demo project:

```
# open a ssh connection with the GMF 2.3 server
ssh -A geomapfish-demo.camptocamp.com

# clone the c2cgeoform repository
cd /var/www/vhosts/geomapfish-demo/private
git clone git@github.com:camptocamp/c2cgeoform.git

# generate the c2cgeoform_demo project with mod_wsgi related files
APACHE_ENTRY_POINT=c2cgeoform make modwsgi
```

Create the database as to serve the development version, see: *Serve the c2cgeoform_demo project*

Include the demo project in Apache virtual host configuration:

```
echo "IncludeOptional $PWD/.build/c2cgeoform_demo/.build/apache.conf" > /var/www/
↳vhosts/geomapfish-demo/conf/c2cgeoform_demo.conf
sudo apache2ctl configtest
```

If everything goes fine, restart apache:

```
sudo apache2ctl graceful
```

You can now open the demo project in your favorite browser: <https://geomapfish-demo.camptocamp.com/c2cgeoform/>

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